New School Year Checklist

Are you ready to start your new school year in 5-Star Students? Use this checklist to ensure that you are ready to track and incentivize your student/staff involvement.

| Import your new student roster . Watch the <u>how-to-video</u> to learn how. Reminder: students from the |
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| previous year will be "updated" with their new grade level. |
| • Upgrade to the Silver, Platinum, or Diamond package to enable roster integration - email |
| help@5starstudents if interested |
| All roster integration will pause over the summer and begin again in early August |
| Import student/staff photos . <u>View the how-to guide</u> . |
| Rollover your staff from the previous year. |
| • Navigate to the staff page from the people menu |
| Click the "rollover staff" button at the top of the list |
| Import your new classes |
| Navigate to the Classes page from the people menu |
| Click "import class member" to upload your file |
| • Watch the <u>how-to-video</u> |
| All roster integration will pause over the summer and begin again in early August |
| Change year for the Student App: watch how-to video |
| • Before changing school years, make sure rosters have been updated. Students cannot sign in |
| unless they are on the active roster. |
| Change year for the Online Store : <u>watch how-to video</u> |
| • If your site will continue to sell items over the summer, make sure rosters have been updated |
| before changing school years. You can remain in the current school year to continue selling |
| through July |
| Rollover group names and import group members |
| Navigate to the groups page and click "rollover groups" |
| • Upload your new group members using any of the sorting options. If importing a file, it must |
| include the group name and student ID numbers |
| Re-publish your school webpage |
| • Navigate to the school webpage area in the recognition section |
| • Hit the "publish now" button at the top of the page so students can see the new leaderboard(s), |
| event calendar, and intervention calendar. |
| Rollover rewards /Add new rewards |
| • Navigate to the reward area in the recognition section |
| • Click the " <u>rollover rewards</u> " button |
| You can optionally rollover any remaining inventory from the previous year |
| Rollover repeating events and add new events to your calendar |
| • Click the <u>rollover</u> button from the calendar to carry over repeating events to the new school |
| year |
| • You can manually add each event or use the importing option |
| • To import your calendar using an excel or csv file, <u>watch the how-to-video</u> |
| To import your calendar from Google Calendar, <u>read this</u> |
| To import your calendar using 8to18, <u>read this</u> |
| Rollover Activities your school will use in the new year |
| Add Activity Badges |
| • Click the edit button for each activity to upload a badge that will appear on the students' Digital |
| ID cards |
| Add badges for the No Privileges list and Activities Card list |

| Update your <u>Activities Card list</u> |
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| *optional* Rollover points from the previous year |
| • From the Manager menu, select School $\rightarrow \underline{\text{Rollover Points}}$ |
| Choose points earned or remaining points from the previous year |
| Choose to rollover students and/or staff member points |